

## 1 ACCOUNT HOLDER INFORMATION

ACCOUNT HOLDER NAME	ACCOUNT NUMBER
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## 2 INFORMATION TO UPDATE

Complete **ONLY** the information you wish to add or change on your account:

ACCOUNT HOLDER NAME*		SOCIAL SECURITY NUMBER/TIN*
EMAIL ADDRESS	PRIMARY DAYTIME PHONE NUMBER	SECONDARY PHONE NUMBER
<b>ADDRESS UPDATE:</b> <input type="checkbox"/> Physical Address Only <input type="checkbox"/> Mailing Address Only <input type="checkbox"/> Physical and Mailing Address		
<b>PHYSICAL ADDRESS (No P. O. Boxes):</b> <input type="checkbox"/> My Physical Address and Mailing Address are the same		
STREET ADDRESS		
CITY	STATE	ZIP CODE
<b>MAILING ADDRESS (If different from Physical Address)</b>		
STREET ADDRESS		
CITY	STATE	ZIP CODE
<b>ACCOUNT OWNER'S MARITAL STATUS:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced** <input type="checkbox"/> Widowed		

\*Change documents required.

\*\*Change documents required if residing in a community property state and removing spouse.

## 3 UPDATE ASSET SPONSOR THIRD PARTY INFORMATION (Optional)

If you receive Third Party correspondence from one or more Asset Sponsors, please specify which asset(s) you would like us to update.

**Note: Some asset sponsors require their own paperwork to update the Third Party Information. Please include their form if required.**

ASSET(S) TO UPDATE
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## 4 SIGNATURE

**PLEASE READ BEFORE SIGNING:**  
Equity Trust Company may require supporting documents to update any information, including a copy of a marriage certificate, death certificate, etc. To avoid delay, please include any necessary supporting paperwork with this form.

**Acknowledgment:** I (Account Owner) authorize Equity Trust Company to update its records with regard to my Account in accordance with the instructions set forth above.

ACCOUNT OWNER'S OR AUTHORIZED INDIVIDUAL'S SIGNATURE	DATE
JOINT ACCOUNT OWNER'S SIGNATURE (If applicable)	DATE