

FUNDING COUPON

GENERAL GUIDELINES

The following coupon must be remitted with all contributions, rollovers, deposits, or investment payments in the form of a check or wire.

- Please include a separate *Funding Coupon* for each check, ACH, or wire. (NOTE: PLEASE FAX FUNDING COUPON PRIOR TO ACH OR WIRE TRANSFER)
- Do not include any investment instructions on the *Funding Coupon*.

Note: ACH Deposits, Contributions, and Rollovers are limited to \$50,000 or less. If your amount exceeds \$50,000 please remit by Wire.

SUBMISSION OPTIONS

BY FAX 440-365-1447

OVERNIGHT

ETC Brokerage Services 1 Equity Way Westlake, OH 44145

REGULAR MAIL

ETC Brokerage Services P. O. Box 88156 Milwaukee, WI 53288-8156

BY E-MAIL

ETCBrokerage@ETCBrokerage.com

CONTACT INFORMATION

For assistance, please contact a Representative at:

Phone:

877-819-8918

Fax: 440-365-1447

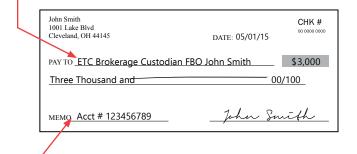
Or e-mail questions to:

ETCBrokerage@ETCBrokerage.com

CHECK INSTRUCTIONS

MAKE CHECKS PAYABLE TO:

ETC Brokerage Services (ETC Brokerage), Custodian FBO "Account Holder's Name".



• Please include the ETC Brokerage Services account number on the memo line of the check.

WIRING INSTRUCTIONS

- Please complete the *Funding Coupon* on the following page and SUBMIT PRIOR TO THE WIRE BEING SENT. Wires received without prior notification may cause delays in processing.
- The incoming wire fee will automatically be deducted from the account.

Wiring Funds to ETC Brokerage Services:

- Wire to: BMO Harris Bank NA
 - ABA Number: 071000288
 - Account Number: 2470177
- For Credit to: ETC Brokerage
- For Further Credit: Account Owner's Name, Account Number

DO NOT FAX OR MAIL THIS COVER PAGE INVESTMENT PRODUCTS: NOT FDIC INSURED - NO BANK GUARANTEE - MAY LOSE VALUE

ETC BROKERAGE SERVICES"

FUNDING COUPON

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DO NOT staple or tape coupon to the check. **Make Checks Payable To**: ETC Brokerage, Custodian FBO "Account Holder's Name, Account Number" If funds are being wired, please fax this **Funding Coupon** prior to the wire transfer.

Account Registration		Account Number	Deposit Amount	Contribution, Konover of Deposit Designation	
				□ IRA Contribution for Tax Year	
Designated Representa	tive	Expected Wire Date	Check Number	Roth Contribution for Tax Year	
				IRA Rollover	
Investment Deposit T	уре				
Investment Name:				HSA Contribution	
 Principal Interest 	DividendReturn of Capital	SettlementRedemption	 Oil & Gas Income Other 	Deposit to Taxable Account Deposit to Taxable Account Deposit to Taxable Account	
Rental Income	Refund	Sale of Asset		Account Type	
**For Note/Debt Paymen	ts, provide the Principal and In	terest breakdown.		☐ Traditional IRA ☐ SEP ☐ HSA	
Interest \$		Principal \$	Other \$		
New Ending Balance on	the Note/Debt \$	Taxable Account (type)			
P. O. BOX 451249	• WESTLAKE, OH 44145	NAIL: ETCBROKERAGE@ETCBROKERAGE.COM			

ETC BROKERAGE SERVICES"

DO NOT staple or tape coupon to the check. **Make Checks Payable To**: ETC Brokerage, Custodian FBO "Account Holder's Name, Account Number" If funds are being wired, please fax this **Funding Coupon** prior to the wire transfer.

Account Registration	Account Number	Deposit Amount	□ IRA Contribution for Tax Year
Designated Representative	Expected Wire Date	Check Number	Roth Contribution for Tax Year IRA Rollover SEP Contribution
Investment Deposit Type			
Investment Name:	- HSA Contribution		
Principal Dividend	Settlement] Oil & Gas Income	Deposit to Taxable Account
□ Interest □ Return of Capital	Redemption	Other	
□ Rental Income □ Refund	Sale of Asset		
**For Note/Debt Payments, provide the Principal and	Interest breakdown		Account Type
Interest \$	Principal \$	Other \$	Traditional IRA 🗌 SEP 🗌 HSA
			Roth SIMPLE
New Ending Balance on the Note/Debt \$	Taxable Account (type)		
P. O. BOX 451249 • WESTLAKE, OH 44145	• PHONE: 877-819-8918 •	FAX: 440-365-1447 • EN	IAIL: ETCBROKERAGE@ETCBROKERAGE.COM
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DO NOT staple or tape coupon to the check. Make wired, please fax this Funding Coupon prior to the vertex.	C hecks Payable To : ETC Brokerage vire transfer.	r, Custodian FBO "Account Hold	FUNDING COUPON er's Name, Account Number" If funds are being
BROKERAGE SERVICES" DO NOT staple or tape coupon to the check. Make (C hecks Payable To : ETC Brokerage vire transfer. Account Number	, Custodian FBO "Account Hold	
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BROKERAGE SERVICES" DO NOT staple or tape coupon to the check. Make of wired, please fax this Funding Coupon prior to the vired, please fax the v	vire transfer. Account Number Expected Wire Date Settlement Redemption Sale of Asset	Deposit Amount Check Number Oil & Gas Income	er's Name, Account Number" If funds are being Contribution, Rollover or Deposit Designation IRA Contribution for Tax Year Roth Contribution for Tax Year IRA Rollover SEP Contribution SIMPLE Contribution HSA Contribution Deposit to Taxable Account Fee Reimbursement/Payment Account Type
BROKERAGE SERVICES" DO NOT staple or tape coupon to the check. Make of wired, please fax this Funding Coupon prior to the vised, please fax this Funding Coupon prior to the vised. Account Registration Account Registration Designated Representative Investment Deposit Type Investment Name:	vire transfer. Account Number Expected Wire Date Settlement Redemption Sale of Asset	Deposit Amount Check Number Oil & Gas Income	er's Name, Account Number" If funds are being Contribution, Rollover or Deposit Designation IRA Contribution for Tax Year Roth Contribution for Tax Year IRA Rollover SEP Contribution SIMPLE Contribution HSA Contribution Deposit to Taxable Account Fee Reimbursement/Payment

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