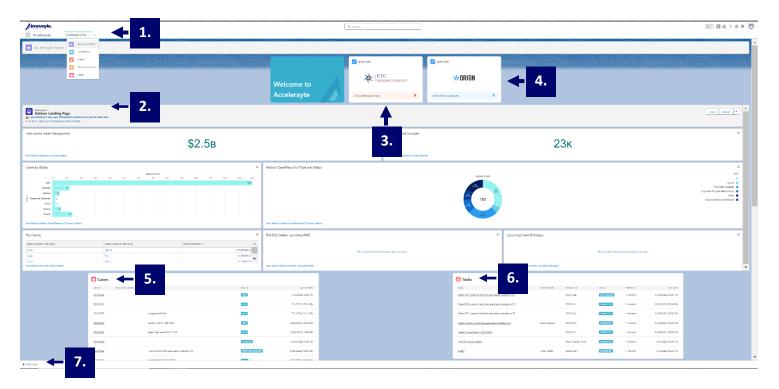




ACCELERAYTE USER GUIDE

Accelerayte Dashboard



1. App Drop Down:

- a. Accelerayte Dashboard Home Page
- b. Households
- c. Clients
- d. Financial Accounts
- e. Cases
- 2. Advisor Landing Page: Your customized Dashboard and view into your investors' data
- 3. WealthStation: Click here to seamlessly access FIS' WealthStation via a Single Sign-on (SSO)
- 4. Orion: Click here to seamlessly access Orion via a Single Sign-On (SSO)
- 5. Cases: View cases that you have submitted including subject, description, status, case submission date
- 6. Tasks: Those tasks which have been assigned to you
- 7. **New Case Submissions:** Click here to bring up a widget to allow you to submit a case that will automatically be routed to the team who can best assist you

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