

DATE: Monday, July 22, 2024

FROM: Equity Advisor Solutions

SUBJECT LINE: 5 Days to Go! The Transition to ETC Brokerage Services

**5 DAYS
TO GO**



Dear Valued Advisor,

There are **5 days left** until the transition of your investors' accounts from Equity Trust Company and Axos Clearing LLC ("Axos") to ETC Brokerage Services (ETCB) on July 27, 2024.

As a reminder, we have the below resources to prepare you for this transition. We encourage you to participate in the training and Q&A sessions.

RESOURCES TO PREPARE YOU FOR JULY 27:

- What to Expect: [Visit Website](#)
- Timeline of Key Dates: [Visit Website](#)
- FAQs: [Visit Website](#)
- Introduction of Accelerayte, your technology platform: [About Accelerayte](#)
- WealthStation On Demand Training Videos: [Watch Videos](#)
- Q&A Sessions: July 27 8am-8:45amCT and July 27-August 1: 3:15pm-4pmCT: [Join](#)
- View the investor-facing conversion website: [Visit investor website](#)

Should you have any questions, please reach out to your Relationship Manager.

Sincerely,
Equity Advisor Solutions

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