

DATE: Wednesday, July 3, 2024

FROM: Equity Advisor Solutions

**SUBJECT LINE: The Transition to ETC Brokerage Services: Advisor Website**

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Dear Valued Advisor,

As we move forward with the transition of your investors' accounts from Equity Trust Company and Axos Clearing LLC ("Axos") to ETCB on July 27, 2024, we want to make sure you have the resources you need as well as answers to some common questions.

**NEW RESOURCE: [ETCB Advisor Conversion website](#)**

Please visit the [ETCB Advisor Conversion website](#) which offers:

- Key Dates
- Frequently Asked Questions, kept up to date as needed
- Important Documents and Agreements
- Links to Investor Notices
- A library of Advisor Emails sent to date
- Training Resources

Should you have any questions, please reach out to your Relationship Manager.

Sincerely,  
Equity Advisor Solutions

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