

INVESTMENT INFORMATION

INVESTMENT NAME		
INVESTMENT ENTITY ADDRESS		
CITY	STATE	ZIP CODE
PHONE NUMBER	FAX NUMBER	E-MAIL ADDRESS

INVESTMENT DOCUMENTATION

Is there a Private Placement Memorandum, Offering Circular or other Offering Documents issued regarding this Debt Investment? Yes No
 Is a Subscription Document, Investment Application or Purchaser Questionnaire required to be completed by the investor? Yes No
 If the answer to either question is "Yes", a copy of each document should be provided with this form to ETC Brokerage Services.

INVESTMENT REPRESENTATIONS

I, the General Partner/Managing Member/Officer or Trustee of the above referenced Investment Entity, hereby agree to the following representations on behalf of the Investment Entity (the following representations cannot be altered):

- I represent that the Debt Investment will be correctly titled as follows:
 Investment titled directly to my account:
 - Held in Taxable Account:
"ETC BROKERAGE SERVICES CUSTODIAN FBO (ACCOUNT OWNER'S NAME), (ACCOUNT NUMBER), P.O. BOX 451340, WESTLAKE, OH 44145"
 - Held in IRA, Roth, SEP, SIMPLE:
"EQUITY TRUST COMPANY TRUSTEE FBO (ACCOUNT OWNER'S NAME), (ACCOUNT TYPE), (ACCOUNT NUMBER), P.O. BOX 451340, WESTLAKE, OH 44145"
 Investment titled directly to my account and my account will be less than 100% owner.
 - Held in Taxable Account:
"ETC BROKERAGE SERVICES CUSTODIAN FBO (ACCOUNT OWNER'S NAME), (ACCOUNT NUMBER), (PERCENTAGE OF NOTE OWNED BY ACCOUNT)%, UNDIVIDED INTEREST, P.O. BOX 451340, WESTLAKE, OH 44145"
 - Held in IRA, Roth, SEP, SIMPLE:
"EQUITY TRUST COMPANY TRUSTEE FBO (ACCOUNT OWNER'S NAME), (ACCOUNT TYPE), (ACCOUNT NUMBER), (PERCENTAGE OF NOTE OWNED BY ACCOUNT)%, UNDIVIDED INTEREST, P.O. BOX 451340, WESTLAKE, OH 44145"
- Upon investment funding, I agree to provide ETC Brokerage Services ("ETC Brokerage") with written purchase confirmation such as original promissory notes, debentures, bonds, or other written purchase confirmation.
- Investors will be provided with all offering documentation (Private Placement Memorandum, Operating Agreement, LP Agreement, subscription agreements, etc.) with regards to his/her debt investment.
- All correspondence including tax forms (if applicable), voting information, or any other documentation will be sent directly by the Investment Entity to the Account Owner's home address and not to ETC Brokerage.
- Upon request, the debt instrument will be registered to a successor trustee/custodian or to the investor individually.
- I agree to notify ETC Brokerage and investors in writing of any address change, name change, dissolution, or bankruptcy of the Investment
- I warrant that neither this Entity nor the undersigned acting on behalf of the Entity does not constitute a "disqualified person" as defined by IRC 4975(e)(2) and that this Entity will not engage in a prohibited transaction, direct or indirect, with any disqualified individual as defined under IRC 4975(e)(2).
- I warrant that no investor will receive any personal benefit from this particular debt investment outside of appreciation of the particular Debt Investment.
- I warrant that this Debt Investment complies with all applicable federal, state, and local laws, including any applicable securities regulations.
- I warrant that ETC Brokerage is not associated with this Entity or the investments offered, beyond the role of a passive Custodian for investors' accounts.

General Partner/Managing Member/Officer/Trustee

Date (Must be dated)

Printed Name

Title

Account Registration

Account Number