

FUNDING COUPON

GENERAL GUIDELINES

The following coupon must be remitted with all contributions, rollovers, deposits or investment payments in the form of a check or wire.

- Please include a separate Funding Coupon for each check or wire. (NOTE: PLEASE FAX FUNDING COUPON PRIOR TO WIRE TRANSFER)
- Do not include any investment instructions on the Funding Coupon.

SUBMISSION OPTIONS

BY FAX

440-365-1447

OVERNIGHT

ETC Brokerage Services 1 Equity Way Westlake, OH 44145

REGULAR MAIL

ETC Brokerage Services P. O. Box 451340 Westlake, OH 44145

BY E-MAIL

ETCBrokerage@ETCBrokerage.com

CONTACT INFORMATION

For assistance, please contact a Representative at:

Phone:

877-819-8918

Fax:

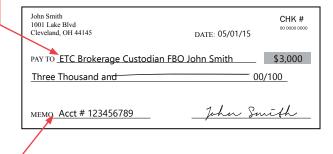
440-365-1447

Or e-mail questions to:

 ${\tt ETCBrokerage@ETCBrokerage.com}$

CHECK INSTRUCTIONS

MAKE CHECKS PAYABLE TO: ETC Brokerage Services (ETC Brokerage), Custodian FBO "Account Holder's Name".



 Please include the ETC Brokerage Services account number on the memo line of the check.

WIRING INSTRUCTIONS

- Please complete the Funding Coupon on the following page and SUBMIT PRIOR TO THE WIRE BEING SENT. Wires received without prior notification may cause delays in processing.
- The incoming wire fee will automatically be deducted from the account.

Wiring Funds to ETC Brokerage Services:

• Wire to: BMO Harris Bank NA

ABA Number: 071000288

Account Number: 2470177

• For Credit to: ETC Brokerage

• For Further Credit: Account Holder's Name,

Account Number

DO NOT FAX OR MAIL THIS COVER PAGE

INVESTMENT PRODUCTS: NOT FDIC INSURED - NO BANK GUARANTEE - MAY LOSE VALUE

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FUNDING COUPON

Account Registration	Account Number	Deposit Amount	Contribution, Rollover or Deposit Designation
			☐ IRA Contribution for Tax Year
Designated Representative	Expected Wire Date	Check Number	Roth Contribution for Tax Year
			☐ IRA Rollover☐ SEP Contribution
Investment Deposit Type			☐ SIMPLE Contribution
Investment Name:			─ ☐ HSA Contribution
☐ Principal ☐ Dividend	☐ Settlement	Oil & Gas Income	☐ Deposit to Taxable Account
☐ Interest ☐ Return of Capita		Other	— ☐ Fee Reimbursement/Payment
Rental Income Refund	Sale of Asset		Account Type
**For Note/Debt Payments, provide the Principal and Interest breakdown.			☐ Traditional IRA ☐ SEP ☐ HSA
Interest \$	Principal \$	Other \$	Roth ☐ SIMPLE
New Ending Balance on the Note/Debt \$	•	·	☐ Taxable Account (type)
P. O. BOX 451340 • WESTLAKE, OH 441	45 • PHONE: 877-819-8918	• FAX: 440-365-1447 •	EMAIL: ETCBROKERAGE@ETCBROKERAGE.COM
EQUITY TRUST COMPANY"			FUNDING COUPON
DO NOT staple or tape coupon to the check. Mak wired, please fax this Funding Coupon prior to th	e Checks Payable To : ETC Brokerag e wire transfer.	e, Custodian FBO "Account Hola	
Account Registration	Account Number	Deposit Amount	Contribution, Rollover or Deposit Designation
			☐ IRA Contribution for Tax Year
Designated Representative	Expected Wire Date	Check Number	Roth Contribution for Tax Year
			☐ IRA Rollover☐ SEP Contribution
Investment Deposit Type			SIMPLE Contribution
Investment Name:			—
☐ Principal ☐ Dividend	☐ Settlement [Oil & Gas Income	☐ Deposit to Taxable Account
☐ Interest ☐ Return of Capita	al 🗌 Redemption [Other	
☐ Rental Income ☐ Refund	Sale of Asset		Account Type
**For Note/Debt Payments, provide the Principal a	nd Interest breakdown.		
Interest \$	Principal \$	Other\$	☐ Traditional IRA ☐ SEP ☐ HSA ☐ Roth ☐ SIMPLE
New Ending Balance on the Note/Debt \$			
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\	• PHUNE: 8//-819-8918 •	FAX: 440-305-1447 • EN	MAIL: ETCBROKERAGE@ETCBROKERAGE.COM
EQUITY TRUST COMPANY"			FUNDING COUPON
DO NOT staple or tape coupon to the check. Mak wired, please fax this Funding Coupon prior to th	e wire transfer.		
Account Registration	Account Number	Deposit Amount	Contribution, Rollover or Deposit Designation ☐ IRA Contribution for Tax Year
			Roth Contribution for Tax Year
Designated Representative	Expected Wire Date	Check Number	☐ IRA Rollover
			SEP Contribution
Investment Deposit Type			☐ SIMPLE Contribution
Investment Name:			─ ☐ HSA Contribution
☐ Principal ☐ Dividend	☐ Settlement [Oil & Gas Income	☐ Deposit to Taxable Account
☐ Interest ☐ Return of Capita	al 🗌 Redemption [Other	—
☐ Rental Income ☐ Refund	Sale of Asset		Account Type
**For Note/Debt Payments, provide the Principal a	nd Interest breakdown.		── ☐ Traditional IRA ☐ SEP ☐ HSA
Interest \$	Principal \$	Other \$	Roth SIMPLE
New Ending Balance on the Note/Debt \$	•,	•	Taxable Account (type)

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