



# ACCOUNT LINKING AGREEMENT

Complete and submit this form to link accounts under one primary User ID. This will allow online access to statements, trade confirmations and other e-delivery documents, for multiple accounts, using one User ID and Password. Note, all account owners must provide authorization to link their account(s) to the primary User ID.

**Submission Options:**

**Mail:** ETC Brokerage Services  
P.O. Box 451340  
Westlake, OH 44145

**Overnight Mail:** ETC Brokerage Services  
1 Equity Way  
Westlake, OH 44145

**Email:** [ETCBrokerage@ETCBrokerage.com](mailto:ETCBrokerage@ETCBrokerage.com)

**Fax:** (440) 365-1447

| 1. ACCOUNT INFORMATION   |                   |                |
|--|-------------------|----------------|
| List the accounts you would like to link to a primary User ID below: |                   |                |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |
| ACCOUNT OWNER  | REGISTRATION TYPE | ACCOUNT NUMBER |

Attach additional information if necessary.

| 2. PRIMARY ACCOUNT INFORMATION   |                        |                      |
|--|------------------------|----------------------|
| Provide the primary User ID you would like to link accounts to link to below or select new account(s): |                        |                      |
| PRIMARY USER ID  | PRIMARY ACCOUNT NUMBER | PRIMARY REGISTRATION |
|  |                        |                      |

| 3. AUTHORIZATION  |                           |      |
|---|---------------------------|------|
| By signing this request, I hereby authorize ETC Brokerage to link the accounts listed above into the primary User ID/Account login specified. I understand my account(s) information will be available to the account owner with access through this User ID. |                           |      |
| PRINT NAME  | ACCOUNT OWNER'S SIGNATURE | DATE |
|   |                           |      |
| PRINT NAME  | ACCOUNT OWNER'S SIGNATURE | DATE |
|   |                           |      |
| PRINT NAME  | ACCOUNT OWNER'S SIGNATURE | DATE |
|   |                           |      |
| PRINT NAME  | ACCOUNT OWNER'S SIGNATURE | DATE |
|   |                           |      |